Action Pane Within Message Center for Providers

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Overview

The Action Pane allows the user to:

- Sign orders and documents.
- Review results and documents.
- Refuse items that have been sent to the inbox within Message Center.
- Forward items and add comments, as needed.

To legally acknowledge the action taken in the Message, there are three options:

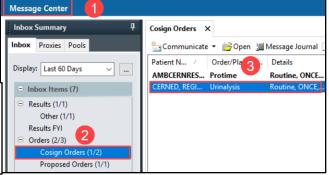
- Next: Moves to the next item and DOES NOT sign any action.
- Ok & Close: Legally signs the action and closes the item.
- Ok & Next: Legally signs the action and moves to the next item.



Order and Document Signing

- 1. Navigate to the Message Center.
- 2. Click on the Orders or Documents subfolder.
- 3. Double-click to open the item.
- 4. Click Approve (for orders) or Sign (for documents).
- 5. Click OK & Close or OK & Next.





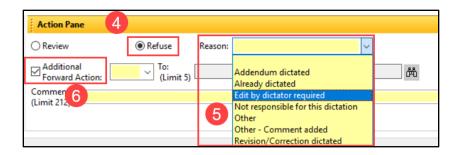
Results and Document Reviewing

- 1. Navigate to the Message Center.
- 2. Click on the Results, Results FYI, or Documents subfolders.
- 3. Double-click to open the item.
- 4. Click Review.
- 5. Click OK & Close or OK & Next.



Message Center Item Refusal and Forwarding

- 1. Navigate to the Message Center.
- 2. Click on the intended folder/subfolder.
- 3. Double-click to open the item.
- 4. Click Refuse.
- 5. It is required to enter the reason for refusal.
- 6. Select the Additional Forward Action box to forward the item to another user.

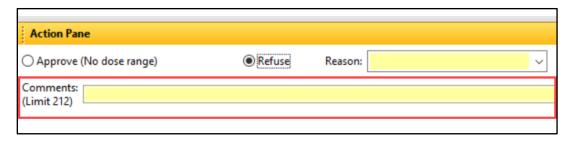


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Comments in the Message Center

To add a comment:

If the user selects Refuse, a comment can be added that will be sent to the forwarding user.



To view a comment:

The user receiving the forwarded item with a comment can hover over the paper clip to read the comment.



Action List

To view the Action List:

- 1. Hover between the bottom of the item and the top of the Action Pane.
- 2. Drag up the Action List.

