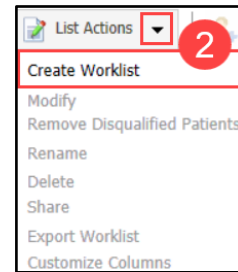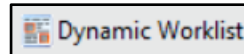# Behavioral Health Therapist Caseload List Creation for Providers

Cerner PowerChart Ambulatory **EDUCATION**
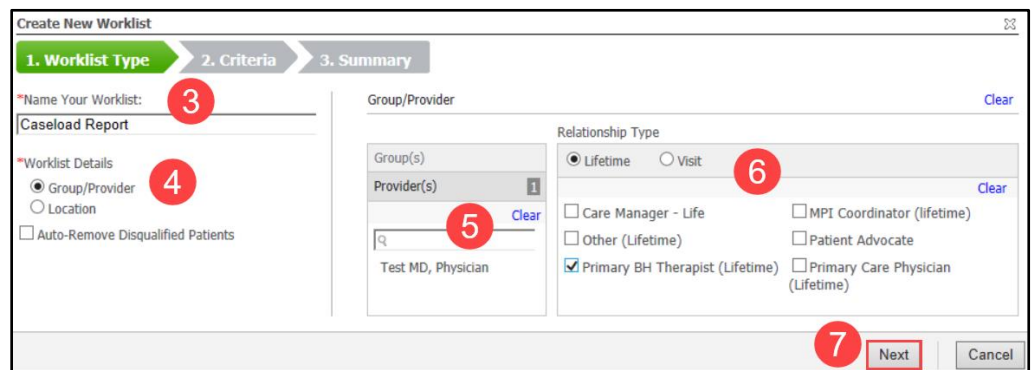
List Creation

To create a caseload list:

1. Click on Dynamic Worklist in the top toolbar.
2. Click the drop-down arrow next to List Actions and click Create Worklist.
3. Enter a Name for the Worklist.
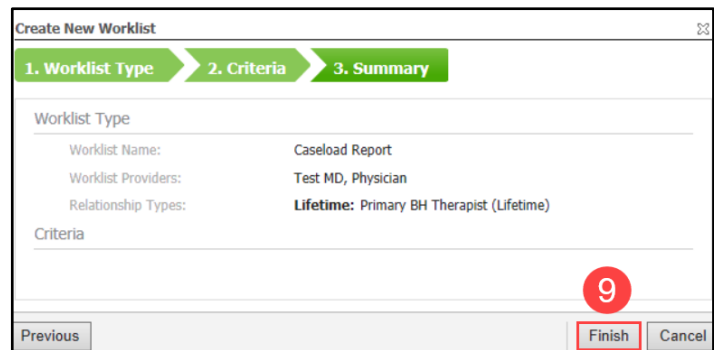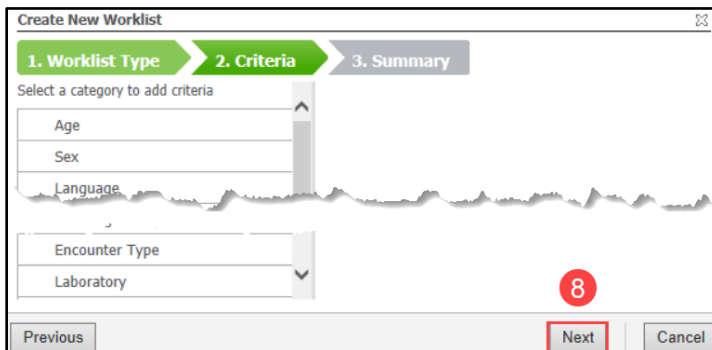4. Under Worklist Details, select Group/Provider.

Optional: Select Auto-Remove Disqualified Patients, if desired.

5. Under Group/Provider, search for and select the provider's name
6. In the Relationship Type box, click Lifetime and then select Primary BH Therapist (Lifetime).
7. Click Next.

8. Select a categorify to add criteria, if desired. Otherwise, click Next.
9. Click Finish.

10. The Worklist is now created.