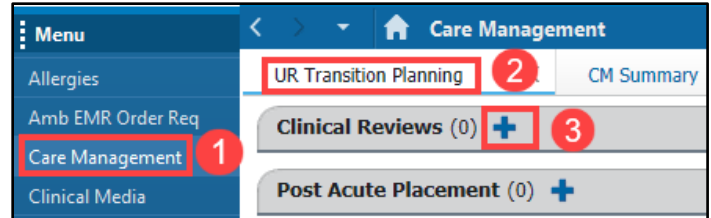


Clinical Review Documentation

1. Select Care Management on the dark blue menu of the chart.

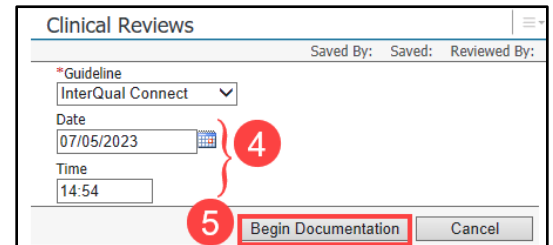
2. Select UR Transition Planning.

3. Click the blue + on the Clinical Reviews folder tab.



4. Update the Date/Time if needed on the Clinical Reviews window.

5. Select **Begin Documentation**.

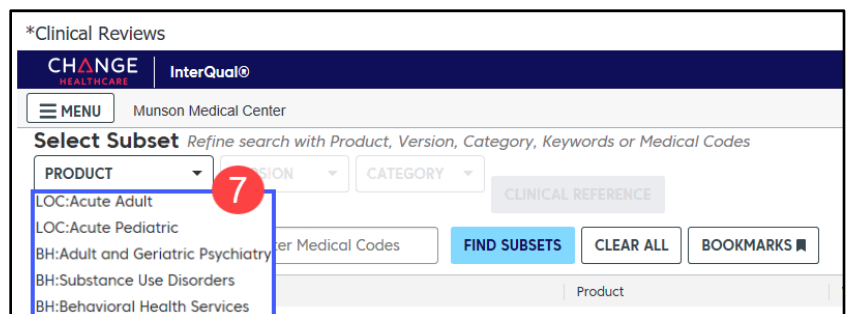


6. Review InterQual End User License Agreement.

- Click **Accept**.
- Required for first time log in only.

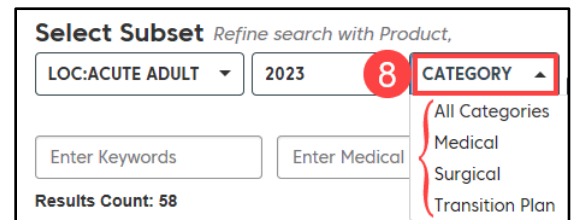


7. Select the PRODUCT from the drop-down arrow.



8. Select the CATEGORY from the drop-down menu.

- Medical will be selected for this example.



9. InterQual autogenerated a code based on the patient's list of diagnoses.

a. Select the correct diagnosis from the Results Count, if present.

b. If the correct diagnosis is **not present**:

- Remove the code by clicking the **X**.
- Click **FIND SUBSETS**.
 - If displayed, select the correct diagnosis from the list.
 - If not displayed, enter the diagnoses in the free text box to search.

10. Click **BEGIN MEDICAL REVIEW**.

11. Select the **Episode Day** from the drop-down menu.

12. Open the Medical Review criteria by clicking the + next to the corresponding patient's current status.

13. Document the patient's symptoms and findings from the required criteria.

Note: **CRITERIA NOT MET** displays unless the patient meets requirements.

Clinical Review Process for Utilization Management

14. Click **COMPLETE** when criteria for the level of care displays as **MET**.

Medical Review Infection: Sepsis CHANGE SUBSET CLINICAL REFERENCE

INITIAL REVIEW CLEAR ALL EXPAND ALL COLLAPSE ALL COMMENTS BENCHMARKS

(Excludes PO medications unless noted)

- Initial review, One: 2MN
- (From arrival in ED through decision to admit)
- (Symptom or finding within 24h)
- OBSERVATION, One:
- ACUTE, One:
- Systemic infection (excludes viral), Both:
- Finding, ≥ One:
 - Blood cultures positive
 - Organ dysfunction or hypoperfusion, One:
- SIRS, ≥ Two:
 - Temperature ≥ 100.4°F(38.0°C) or < 97.0°F(36.1°C)
 - WBC, ≥ One:

PREVIOUS SAVE REVIEW COMPLETE REVIEW SUMMARY CARE MANAGEMENT Privacy Notice

15. From the **Review Outcome** window:
 - a. View the criteria as documented.
 - b. Additional Notes section is available.
 - c. Check Mark as Final if no changes are needed.
 - d. Click Save.

***Clinical Reviews** Review Outcome: Acute Met Secondary Review

Other

InterQual

Select Day, One:

Initial review, One: a

ACUTE, One:

Systemic infection (excludes viral), Both:

Finding, ≥ One:

Blood cultures positive

SIRS, ≥ Two:

Temperature ≥ 100.4°F(38.0°C) or < 97.0°F(36.1°C)

Heart rate > 90/min, sustained

Additional Notes

b

Notes

InterQual

Additional Notes

c Mark as Final d Save Save & New Cancel

16. The Date/Outcome, Type, and Status displays in the Clinical Reviews folder.

UR Transition Planning × CM Summary × Code Status - Advance Car...

Clinical Reviews (1) + 16

Selected Visit

Date/Outcome	Type	Status
07/21/2023 <input checked="" type="checkbox"/> Acute Met	LOC:Acute Adult Infection: Sepsis	Final