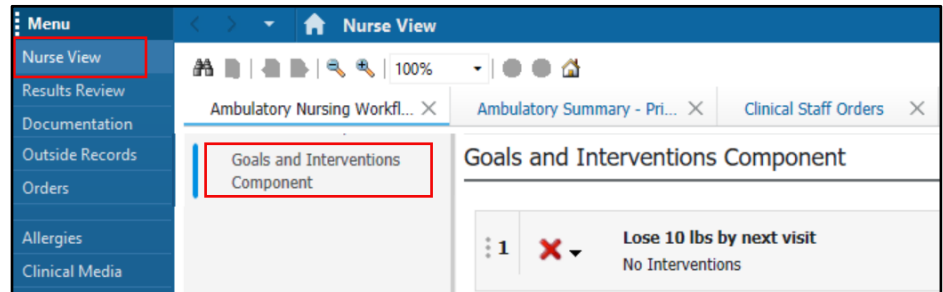


Goals and Interventions Component for Providers and Clinical Staff

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Overview

The Goals and Interventions Component, on the Ambulatory Workflow MPage, allows documentation of new patient goals and modification of existing patient goals.



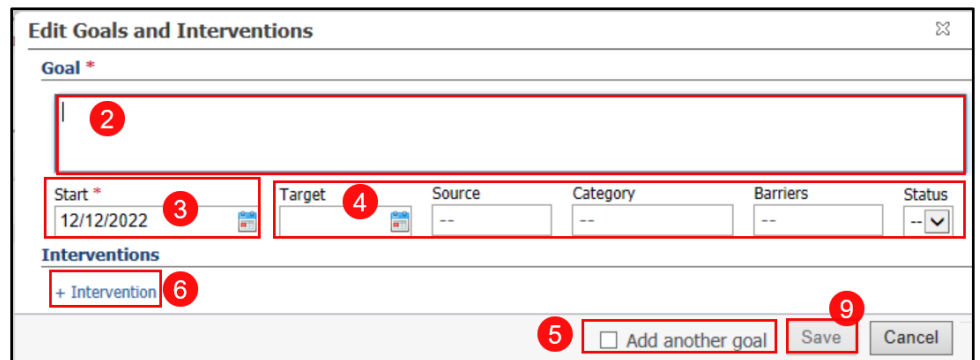
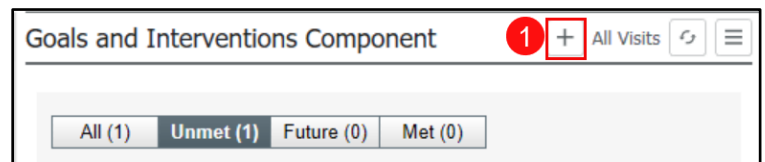
Filtering Goals and Interventions

- All - displays all active, met, and future goals.
- Unmet - displays all unmet goals that are currently underway.
- Future - displays all goals with a future start date.
- Met - displays all goals with a status of Met Expectations.

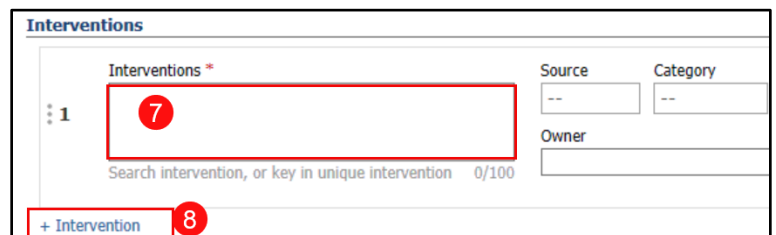


Adding Goals and Interventions

1. Click on the plus symbol in the Goals and Interventions Component.
2. Search for a Goal (by typing and selecting) or enter a free text Goal.
3. Enter a Start.
4. Enter other data, as needed.
5. Select Add another goal if needed.
6. Click + Intervention, they Interventions window will open.



7. Enter the relevant intervention information.
8. Click + Intervention to add additional interventions.
9. Click Save.



Goals and Interventions Component for Providers and Clinical Staff

Modifying Goals

Complete the following steps to modify a goal in the Goals and Interventions Component:

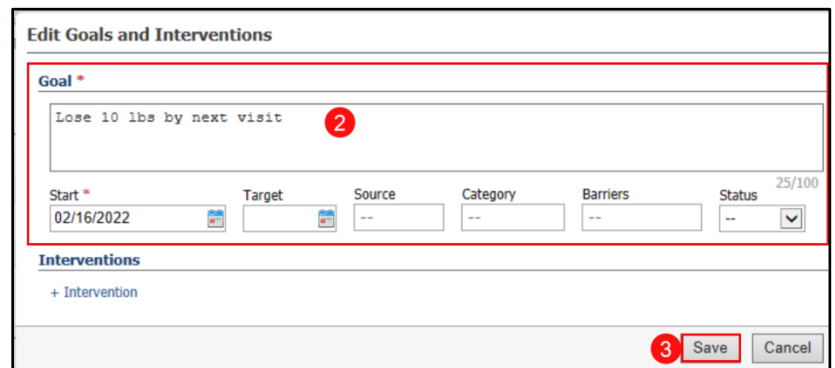
1. Click Edit. The Edit Goals and Interventions dialog pop-up opens.
2. Modify the relevant information.
3. Click Save.



Goals and Interventions Component

All (1) Unmet (1) Future (0) Met (0)

1 X Lose 10 lbs by next visit No Interventions Start: 02/16/2022 Target: -- Creator: Clark MD, Kelly J Category: -- Source: -- Barriers: --



Edit Goals and Interventions

Goal *

Lose 10 lbs by next visit

Start * 02/16/2022 Target -- Source -- Category -- Barriers -- Status 25/100

Interventions

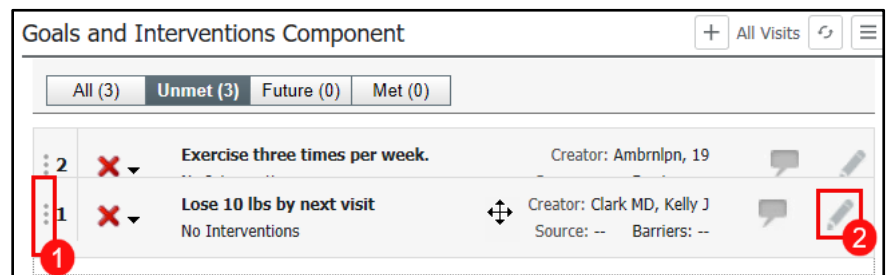
+ Intervention

3 Save Cancel

Prioritizing Goals and Interventions

Goals and interventions are assigned a priority as they are documented using the Goals and Interventions Component. Complete the following steps to prioritize an active goal in the Goals and Interventions Component:

1. To reprioritize a goal, click and drag the goal higher or lower on the goal list.
2. To reprioritize an intervention, click edit next to the appropriate goal that contains interventions.



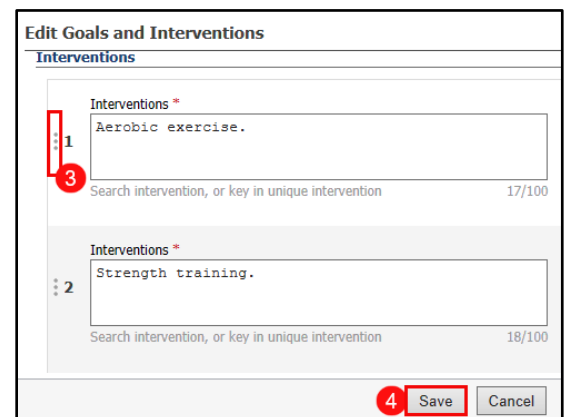
Goals and Interventions Component

All (3) Unmet (3) Future (0) Met (0)

2 X Exercise three times per week. Creator: Ambrlnp, 19

1 X Lose 10 lbs by next visit No Interventions Creator: Clark MD, Kelly J Source: -- Barriers: --

3. Click and hold to the left of the intervention, to reprioritize and drag the intervention higher or lower on the intervention list.
4. Click Save.



Edit Goals and Interventions

Interventions

Interventions *

1 Aerobic exercise. Search intervention, or key in unique intervention 17/100

2 Strength training. Search intervention, or key in unique intervention 18/100

4 Save Cancel

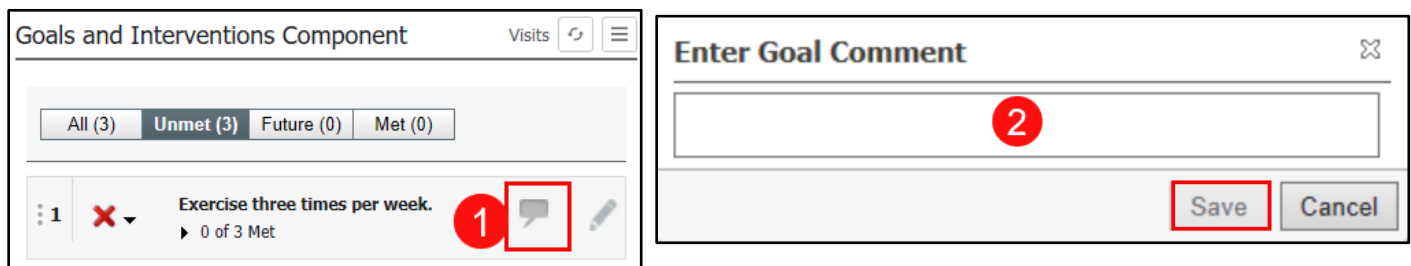
Goals and Interventions Component for Providers and Clinical Staff

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Goal Comments

Complete the following steps to view comments in the Goals and Interventions Component:

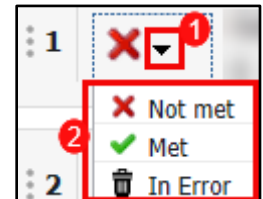
1. Click comment icon. The Enter Goal Comment pop-up will open.
2. Enter comments as needed and click Save. Previously entered Comments will display. Add any additional comments, if needed.



Deleting Goals

Complete the following steps to remove goals in the Goals and Intervention Component:

1. To remove a goal, click the down arrow to the left of the goal.
2. Select the correct outcome of Not met, Met or In Error (to remove a goal entered in error).



Deleting Interventions

Complete the following steps to remove interventions from goals in the Goals and Intervention Component:

1. To remove an intervention from a goal, click modify next to the goal that contains the intervention to be removed.
2. Click the X next to the Intervention.
3. Click Save.

