

Cerner PowerChart, Ambulatory EDUCATION

Overview

To access the Histories component:

- 1. Navigate to the AMB Specialty Workflow within the Provider View.
- 2. Click on the Histories component.
- 3. Select the various tabs to view more information.

Note: The Problems tab within the Histories component contains the chronic problems listed in the Problem List component for that patient.



Procedure History

The patient's procedure histories are available to review and update at every visit or as needed from the Histories Component within the AMB Workflow.

Historical procedures should be accurately documented with the correct code to ensure that it is recognized by all applications and systems as a documented procedure.

To add Procedure Histories:

- 1. Navigate to the Histories component within the AMB Workflow.
- 2. Select the Procedure tab.
- Type to search for the correct procedure. Do NOT select Add as free text.
- 4. Enter the Procedure Date and click Save.

OR

 Click on the Histories hyperlink to access Common Procedure folders (recommended), then follow the steps for adding from Histories.





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- 6. Click Add. + Add
- View Common Procedure folders at the bottom of the Add Procedure screen. Click on a folder to open and view the available procedure selections. Common Procedure folders are available for quick access and proper documentation.
- 8. Double-click on a procedure to add it to the Procedure field.

Note: Click on Folders to access all Common folders again.

- 9. Enter the Procedure date and other pertinent details.
 - a. Enter the Provider using the Provider search, if possible (avoid using Comments for the Provider unless the provider is no longer

listed in the Provider search).

10. Click OK if done adding procedures, or OK & Add New to add additional procedures.

To modify or remove a documented historical procedure:

- 1. Select the procedure.
- 2. Click Modify or click Remove.
- 3. If modifying, make the necessary changes, and click Save.

Note: Additional modification options are available in the Histories section located in the dark blue Menu.

listories				 		Modify Remov	e 2	×		
Problems	:	Procedure		Soci	a Implantation	Implantation of heart pacemaker				
						Procedure Date	Cha	tue		
Procedure				Surgeon			Act	ive		
 Surgical Records 	s (0)					Location	Lat	erality		
 Procedures (2) 						Save Cancel				
Cholecystectomy						Save				
Implantation of he	art pacem	aker	U		I	mplantation of h	eart pacemak	ker		
				_	P	rocedure Date				
e in the	Me	enu		Ŧ	-	At/On 🗸 Date	_	3		
	Hist	tories				mm/dd/yyyy 🛗	Ctatur			

Managing Patient Requests and CCD Information

The purple diamonds indicate that outside information has been added and needs to be reviewed.

- 1. Click on the procedure with the purple diamond next to it.
- 2. If the patient indicates that the information is accurate, click Add, and if not, click Decline.

Histories						
◆ Problems	◆ Procedure	((D)	Family	YES	Social
Name	Mismatches Identifie	ł	Clas	ssification	Add	Daclina
Unverified Data from Outside		Auu	Decline			
Vasectomy 🔶	New	found	Me	dical	Outside	Records







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Family History

The patient's family history is available	Histories										All Visits 🤄	
as needed from the Histories	Problems		Procedure	::	Family	::	Social	H	Pregnancy	::		
Component within the AMB Workflow.									[Condition View	Family Member View	
	✓ General	Family History	Hamily Members									
	Diabetes m	ellitus Father (Bob)										
		ory	Uniter (2000)									
1 Select a family member or condit	ion Histories											
row to open the detail pane.		Problem	ens II Procedure			Family	Family Hypertension					
2. The most recently submitted con	nment			1	Family Memb	oers		Fa	Father (Bob) Onset age Last			
is displayed at the bottom of the	detail	- Cardi	ovascular					Lifecycle Co			Course	
comments, click Show All to disp	lay.	Hyperten	Hypertension			Father (Bob)		 Severity		-		
	•	General Family History										
		Diabetes mellitus Father (Bob)					DEC 06, 2022 10:48					
		 Respi 	spiratory									

Social History

Social History is required to be reviewed at every patient visit. This includes documenting at a minimum, tobacco status for meaningful use and Home/Environment information for rural health clinics. Follow practice guidelines for additional social history documentation.

To add or modify any social history:

- 1. Within the Histories component, select the Social tab.
- 2. Click the Histories hyperlink.

Documenting new Social History:

- 1. Click + Add.
 - a. Note: If a patient or family is unable to provide social history information, select Unable to Obtain.
- 2. The Add History dialog box is displayed with a list of questions specific to each category.
- Complete the required categories and any additional categories as directed by the practice. Use the scroll bar to access additional categories and questions.
- 4. Click **OK** when finished.

Histories										
Problems		Procedure	::	Family	::	Social	1	Pregnancy		
		Details								
Abuse/Neglect		Has anyone tried to harm you in any way? No								
Alcohol		Alcohol Use: Never								
Psychosocial/Spin	itual	Spiritual/cultural pre No	eferences							
Tobacco		Use: Never (less than 10	0 in lifetime	e)						

ocedure Family Soci	al Pregnancy Implants		
Mark all as Reviewed			
Social			
🕈 Add 🚺 ify	Display: Active 🗸	a	Unable to Obt
Category	Details	Last Updated	Last Updated By
* Tobacco	Smoking Status: Never (less than 100 in lifetime).	10/26/2022 8:57	Ambrnlpn, 19
Electronic Cigarette/Va			
Alcohol	Never	10/26/2022 8:57	Ambrnlpn, 19
Substance Use			
Nutrition			
Exercise			
* Sexual			
Home/Environment			
Employment/School			
* Psychosocial/Spiritual	No Spiritual/cultural preferences:.	10/26/2022 8:57	Ambrnlpn, 19
* Abuse/Neglect	No	10/26/2022 8:57	Ambrnlpn, 19



Sex:Female

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Reviewing Previously Documented Social History:

- Highlight the desired Social History Category and click the Modify button or right-click on the Category and select Modify.
 - a. If an error message displays, right click on the Category and select Add History. Then right click on the outdated documentation and select Remove History.
- 2. Click OK.



rocedure Family Soc	ial Pregnancy Implants				
Mark all as Reviewed Social Add Modify	Active	~			
Category	Details			Last Updated	Last Updat
Tobacco Electronic Cigarette/Va	Smoking Status: Never (less	than 100 in lifetime).	Add Tob	acco History	lini lpn,
Alcohol	Never	Right-click	Modify 1	obacco History	
Substance Use			Remove	Tobacco History	
Nutrition			View Tob	acco History	
Exercise			Descention		
* Sexual			Propertie	25	

- Patient Gender Identity
 - Once a patient's appropriate gender identity that differs from their birth sex is documented, an *i* indicator displays on the patient's demographic bar in PowerChart.
 - To view documented gender identity:
 - 1. Navigate to the Histories Compenent on the AMB Speciality Workflow and select the Social tab.
 - 2. Gender identity information displays within the Sexual category.

Histories							
Problems	::	Procedure		Family		Social	::
		Details					
Abuse/Neglect		Has anyone tried to No	harm you				
Psychosocial/Spirit	Psychosocial/Spiritual Spiritual/cultural preferences Unknown						
Sexual	ual What is your current gender identity? (Check all that Identifies as male						
Tobacco		Use: Never (less than 10	0 in lifetim				

Pregnancy History

Pregnancy history within the Histories component allows the provider to view the patient's pregnancy history.

To add or modify a patient's pregnancy history:

- 1. Select the Pregnancy tab.
- 2. Click on the **Histories** hyperlink.
- 3. Click +Add to add a pregnancy.
- To modify an existing pregnancy, highlight an existing pregnancy row and click Modify, or right-click on an existing pregnancy row and click Modify Pregnancy.

Histories								All Visits 🗸
Problems		Procedure	II Family	Soc	ial 🗄	Pregnancy	:	
Pregnancy		Delivery	Gestati	Pregnancy Outcome	Duratio	Neonat	Gender	Weight
Pregnancy 1		OCT 17, 2020	40w 0d	Vaginal		Live Birth		
Pregnancy 2		JUN 14, 2022	39w 0d	Vaginal		Live Birth		
Histor	ries	2						All Visits fg

Histories	2)										All Visits
Problems		H	Procedure	8	Family	#	Social		Pregnancy	(1)	
Pregnancy			Delivery	Gesta	ıti	Pregnancy Outco	me	Duratio	Neonat	Gender	Weight
Pregnancy 1			OCT 17, 2020	40w	Dd	Vaginal			Live Birth		
Pregnancy 2			JUN 14, 2022	39w	Dd	Vaginal			Live Birth		

