

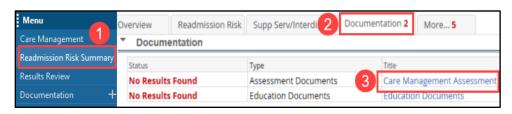
Initial Assessment Documentation for Patient Case Managers

Cerner PowerChart EDUCATION

Initial Assessment Documentation

Case Managers are required to complete the patient's Initial Assessment within 24 hours following hospital admission.

- Select the Readmission Risk Summary on the dark blue menu in the patient's chart.
- 2. Select the Documentation tab.



Care Management Assessment - ZZZZPHS, TEST PATIENT

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3. Select the blue hyperlink to open the Care Management Assessment PowerForm.

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General Info

Home Environment I

Home Environment II

- 4. Initial Assessment Components:
 - a. General Information
 - \circ View only.
 - Information flows from nursing documentation.
 - b. Home Environment I.
 - c. Home Environment II.
 - d. Healthcare Decision Makero View existing documents if present.
- 5. Documentation Status:
 - Select Yes or No for Documentation Complete.
 - a. Selecting Yes changes the status on the Documentation tab to Auth (Verified) in black text.
 - Selecting No changes the status on the Documentation tab to Auth (Verified) in red text, which indicates there are still items to address within the Initial Assessment section.
- 6. Sign with the green checkmark.
- 7. **Refresh** from the pancake stack drop down on the right side of the screen to update the document status.

Healthcare Decision Maker - CM		
Documentation Status 5		
Discharge Needs I		
Discharge Needs II	A response of Yes will change the status on the Worklist to Auth-Verified	
GAP Checklist	in Black. A response of No will change the status on the Worklist to Auth-Verified in Red	
Discharge Checklist		

 Documentation)	
Status a	Туре	Title
Auth (Verified)	Assessment Documents	Care Management Assessment

Documentation Status

Initial Assessment Documentation Complete

 Documentation 		
Status b	Туре	Title
Auth (Verified)	Assessment Documents	Care Management Assessment

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P Care Management Assessment -	Expand All
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*Performed on: 09/04/2022 • 1345 • EDT	Refresh 7