

# Viewing Documentation for Patient Care Management staff

## Cerner PowerChart EDUCATION

Interdisciplinary documentation can be viewed from multiple areas within the patient's chart:

- Clinical Notes.
- Care Management.
- Documentation.

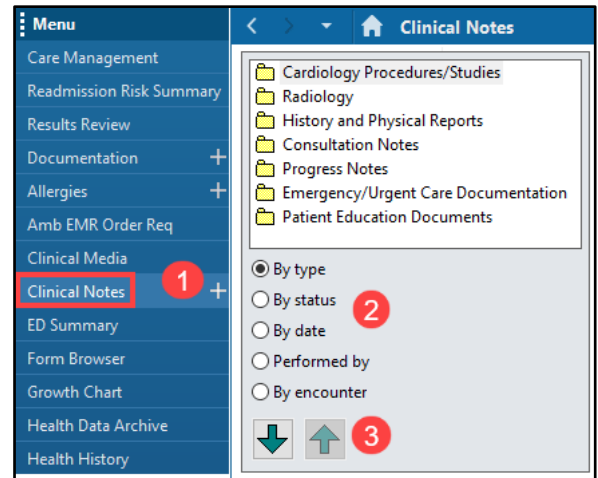
### Viewing from Clinical Notes

1. Select **Clinical Notes** from the dark Menu in the patient's chart.

2. Viewing options available include:

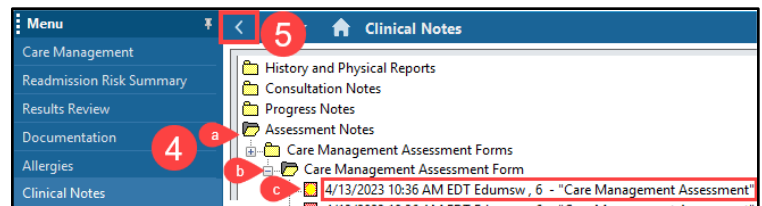
- By type of document.
- By status.
- By date in chronological order.
- By name of user performing documentation.
- By encounter.

3. Use the green up and down arrows to easily navigate through the documents.



4. To view documents only in a specific folder:

- Double click on the appropriate folder.
- Double click the appropriate subfolder, if applicable.
- Double click on the document date or the red square to open and view.

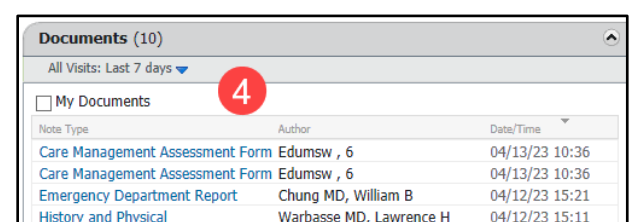
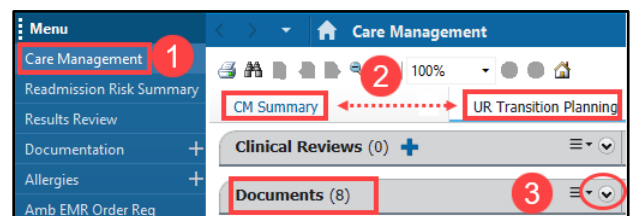


5. Click the arrow to return to the Care Management section of the chart.

### Viewing from Care Management

#### Option 1:

1. Select **Care Management** on the dark Menu in the patient chart.
2. Select the **CM Summary** or the **UR Transition Planning** tab.
3. Expand the **Documents** folder with the drop-down arrow to view contents.
4. Select the blue hyperlinks to view any of the documents present.

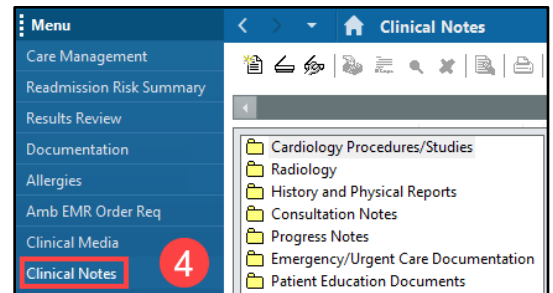
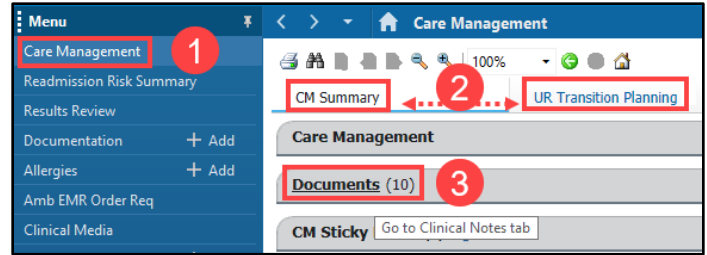


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### Center PowerChart EDUCATION

#### Option 2:

1. Select **Care Management** on the dark Menu of the patient chart.
2. Select the **CM Summary** or the **UR Transition Planning** tab.
3. Click on the **Documents** folder title, which is a hyperlink that takes the user to the Clinical Notes section of the patient's chart.
4. From Clinical Notes, follow the steps in **Viewing from Clinical Notes** on page 1.



## Viewing from Documentation

1. Select **Documentation** from the dark Menu in the patient's chart.
2. The list of documents will display in chronological order. Double click on the desired document to view on the right side of the screen.

