

# Viewing Documentation for Patient Care Management staff

Cerner PowerChart EDUCATION

Interdisciplinary documentation can be viewed from multiple areas within the patient's chart:

Menu

Results Review

Documentation

Clinical Notes

Readmission Risk Summary

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- Clinical Notes.
- Care Management.
- Documentation.

### **Viewing from Clinical Notes**

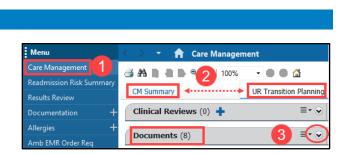
1. Select **Clinical Notes** from the dark Menu in the patient's chart.

- 2. Viewing options available include:
  - By type of document.
  - By status.
  - By date in chronological order.
  - By name of user performing documentation.
  - By encounter.
- 3. Use the green up and down arrows to easily navigate through the documents.
- 4. To view documents only in a specific folder:
  - a. Double click on the appropriate folder.
  - b. Double click the appropriate subfolder, if applicable.
  - c. Double click on the document date or the red square to open and view.
- 5. Click the arrow to return to the Care Management section of the chart.

### Viewing from Care Management

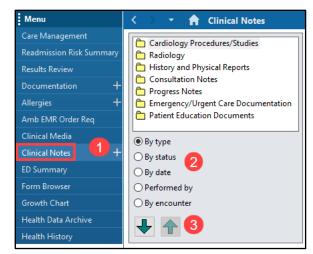
#### **Option 1:**

- 1. Select **Care Management** on the dark Menu in the patient chart.
- 2. Select the CM Summary or the UR Transition Planning tab.
- 3. Expand the **Documents** folder with the drop-down arrow to view contents.
- 4. Select the blue hyperlinks to view any of the documents present.



c 4/13/2023 10:36 AM EDT Edumsw , 6 - "Care Management Assessment

Documents (10)		
All Visits: Last 7 days 🔫	•	
My Documents	4	
Note Type	Author	Date/Time
Care Management Assessme	nt Form Edumsw , 6	04/13/23 10:36
Care Management Assessme	nt Form Edumsw , 6	04/13/23 10:36
Emergency Department Repo	ort Chung MD, William B	04/12/23 15:21
History and Physical	Warbasse MD, Lawrence H	04/12/23 15:11



A Clinical Notes

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History and Physical Reports

Care Management Assessment Forms

Consultation Notes

Assessment Notes

Progress Notes

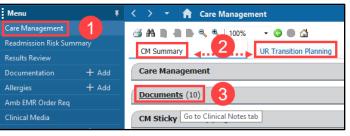


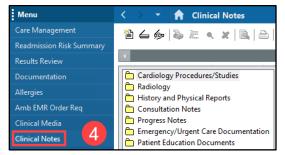
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## Cerner PowerChart EDUCATION

#### Option 2:

- 1. Select **Care Management** on the dark Menu of the patient chart.
- 2. Select the **CM Summary** or the **UR Transition Planning** tab.
- 3. Click on the **Documents folder title**, which is a hyperlink that takes the user to the Clinical Notes section of the patient's chart.
- 4. From Clinical Notes, follow the steps in **Viewing from Clinical Notes** on page 1.





### Viewing from Documentation

- 1. Select **Documentation** from the dark Menu in the patient's chart.
- 2. The list of documents will display in chronological order. Double click on the desired document to view on the right side of the screen.

Menu	< > 👻 🏫 Documentation			
Care Management	🕂 Add 📄 Sign 🚚 🙈 Fo	rward 📑 Provider Letter 🗌	In Error Preview	
Readmission Risk Summary	List 2			
Results Review	Service Date/Time	Subject	Туре	
Documentation	4/13/2023 3:21:00 PM EDT	Emergency Provider Note	Emergency Department Report	
Allergies +	4/13/2023 3:11:00 PM EDT	History and Physical	History and Physical	
Amb EMR Order Req	4/13/2023 2:53:00 PM EDT	Hospitalist Progress Note	Hospitalist Progress Note	