

Workflow Components Visit Checklist for Providers

Cerner PowerChart Ambulatory EDUCATION

Below are the **minimal** workflow elements for a provider to document at each patient visit.

Components Needed

- Chief Complaint
 - Review the Chief Complaint entered by clinical staff during the clinical intake by clicking into the component field, modify if needed, then click **Sign**.
 - If the Chief Complaint component is blank, click into the field, enter the complaint, then click **Sign**.
- Problem List
 - Click **This Visit** on a **Chronic** problem if it's being addressed at the current visit.
 - Enter a new **This Visit** problem if the problem is **not** an option from the existing Problem List.
 - This Visit problems will pull into the **Assessment and Plan** component.
 - All This Visit problems being addressed **must** be prioritized.
 - The Problem List needs to be completed **before** orders are placed.
- Histories
 - **Problems:** Verify that the problems have been reconciled by the clinical staff. If not, review the problems with the patient and click **Complete Reconciliation**.
 - **Procedures:** Verify that the procedures have been reconciled by the clinical staff. If not, review the procedures with the patient and click **Mark as Reviewed**.
- Allergies
 - Verify that the allergies have been reconciled by the clinical staff. If not, review the allergies with the patient and click **Complete Reconciliation**.
- Home Medications
 - The Meds History should already be completed by the clinical staff, indicated by a green check.
 - Click **Outpatient** in the status bar to complete the medication reconciliation.
- Patient Education
 - Select, at minimum, one appropriate educational document for the patient to receive from the Quick Suggestions list that is derived from the This Visit problems in the Problem List component.
- Recommendations
 - Review due dates for HealthRegistries items and order any needed items (i.e., Hgb A1C for diabetics).
- Documentation Components (Subjective/History of Present Illness, Objective/Physical Exam, Review of Systems, and Assessment and Plan)
 - Document findings in the documentation components utilizing free type, Tagging, Auto Texts, and/or Dragon Medical One.
- Place appropriate orders and charges on the AMB QOC MPage.
- Return to the AMB Workflow MPage.
- Create the note using the blue hyperlink at the bottom of the workflow (i.e., Primary Care Office Note).