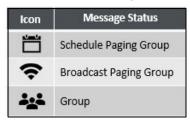
Directory (End User)

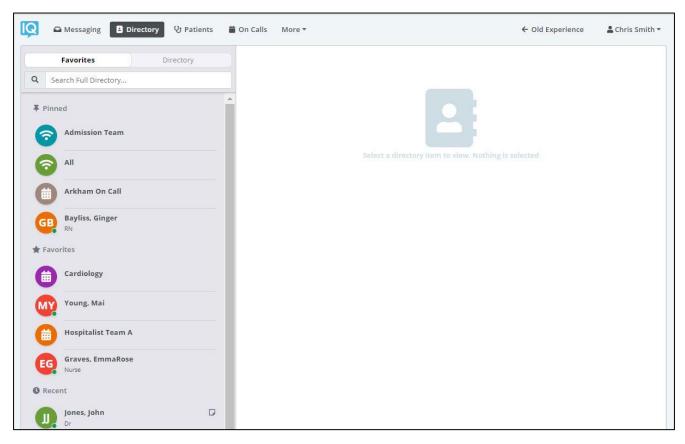


Directory

The Directory tab is where all contacts and groups can be accessed.

- Select **Directory** to see the full list.
- Along the left side of each contact are icons that designate the type of contact.





- Pinned Contacts are contact favorites indicated for an individual, a specific department, or assignable role.
- My Favorites are contacts marked as favorites from inside the directory tab by the user.
- Local Group are personal groups created by the user and are only seen in the directory tab of their mobile application.
- Recently Contacted are contact you recently contacted either through message or call.
- Notes are indicated on the far right of each contact with a icon, if there are any.
- Click on a contact to preview the contact's details.



Directory (End User)

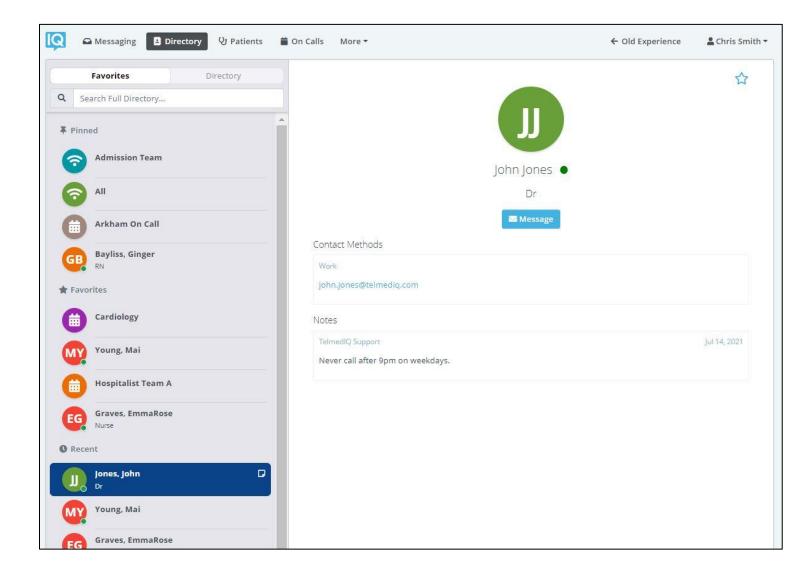


Contact details

Inside the contact's detail you can review the following:

- Title
- Organization affiliation
- Department(s) the user belongs to, if any
- Contact methods and notes

Select **message** to begin composing a message to the contact.





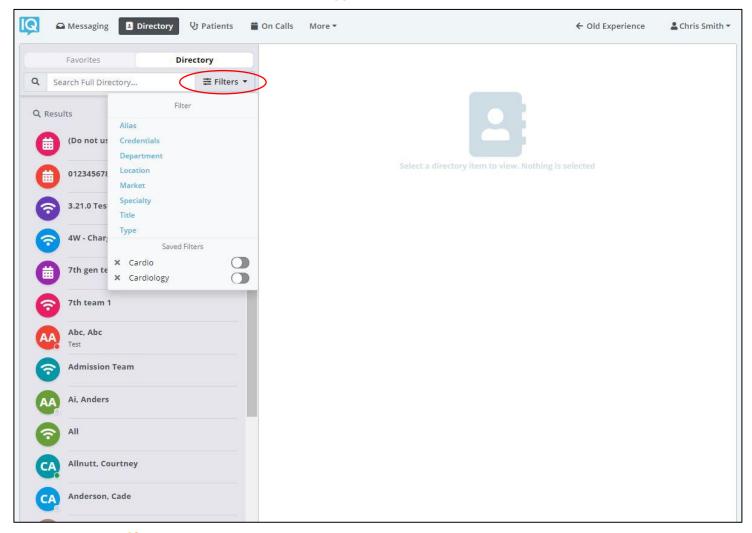
Directory (End User)



Searching and Filtering Options

Find a contact you need quickly and easily with search and filters. You can use any of these features independently, or you can combine them.

- 1. Select Directory so that the Filter option will appear; select Filter.
- 2. **Select** filter(s) to narrow results by Alias, Credentials, Department, Location, Market, Specialty, Title, or Type.
- 3. Continue to add as many additional filters as needed.
- 4. Click **Save** once all filters have been selected.
- 5. **Name** the new filter so that it can be used easily in the future.
- 6. When finished, click Save.
- 7. The filter will appear under the search bar when in use.
- 8. When the filter is not needed, click the filter; toggle the saved filter off.





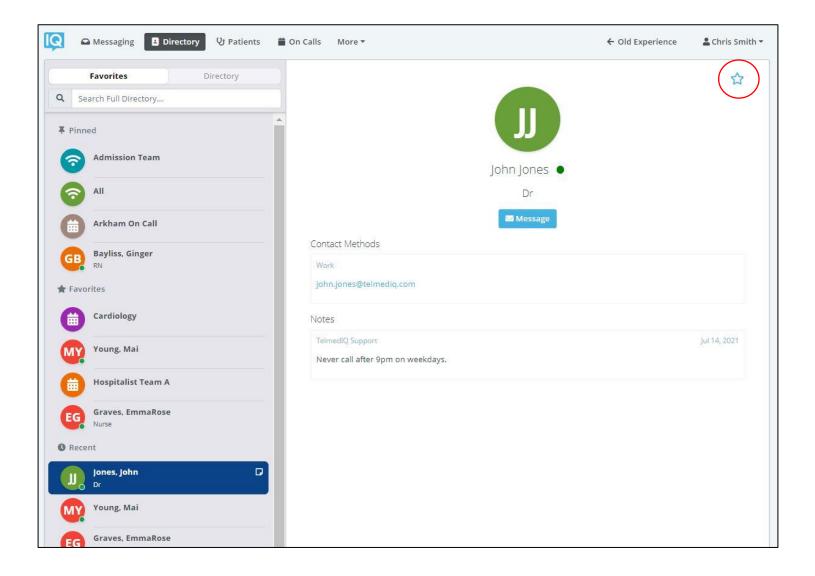
Directory (End User)



Adding a Favorite

Favorites allows you to create a shorter list of your most frequently contacted. To add a favorite:

- 1. Within **Directory**, search for the contact.
- 2. Click on the **contact** to open the contact's details.
- 3. Click the **star** icon in the top right corner.
- 4. To view and contact a Favorite, scroll to the **Favorites** in the Directory tab.





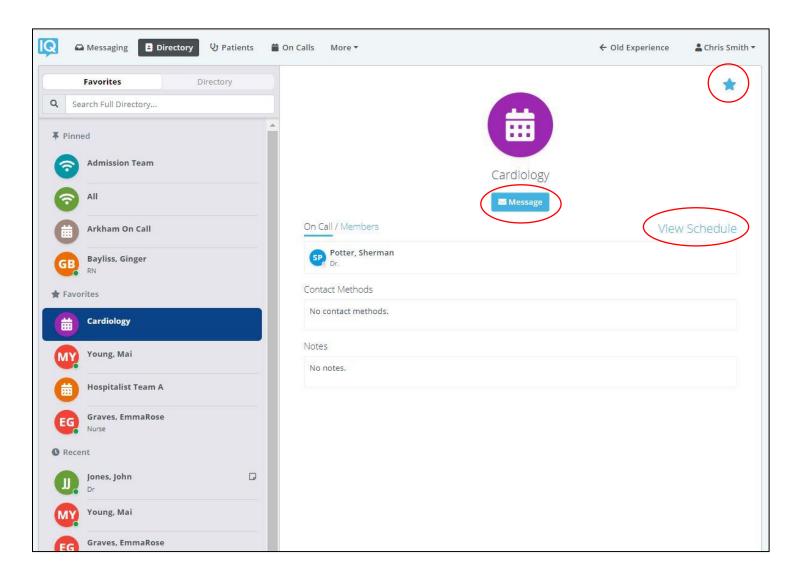
Directory (End User)



Schedule Group

On Call gives you access to view who is covering call. You may have one or many schedules to choose from and all changes are applied immediately

- Message Message current member(s) on-call
- On-Call Indicates who is covering call
- **Members** A list of all members that cover call.
- View Schedule See a view of the current schedule.
- Favorite Mark the schedule group as a favorite so that it appears in your Favorites of your Directory tab.





Directory (End User)



Broadcast Group

Broadcast Group is a paging group with a list of members to whom the message(s) can be sent at once. It works like a distribution list in any Enterprise email account

- Message Message all members in the broadcast group
- Join Allows you to join the broadcast group
- Members A full list of all contacts currently in the broadcast group.
- Favorite Mark the broadcast group as a favorite so that it appears in your Favorites of your Directory tab.

