

Gender Identity and Preferred Name Documentation for Clinical Staff and Clerical Staff

Cerner PowerChart Ambulatory EDUCATION

Summary: Documentation of a patient's identified gender that differs from their birth sex is completed within Social History by clinical staff during intake and displays an *i* indicator on the patient's demographic bar in PowerChart. Preferred name documentation is completed within Revenue Cycle and displays in both Revenue Cycle and PowerChart.

Support: Ambulatory Informatics at 231-392-0229

Patient Gender Identity Documentation

Documentation of a patient's identified gender that differs from their birth sex is completed within Social History.

- Navigate to Social History within any Intake or Wellness Visit PowerForm.
- Select the Sexual category with Social History and open the documentation screen by double clicking, or right click and select Add Sexual History.

Intake Summary	Social History						
Detailed Vitals and Measurements							
PHQ-2 and PHQ-9	Instructions for making changes to Social History documentation						
Allergies and Medications	If no documentation present, right click and Add						
Social History	If documentation present,	and no error r	nessage, right click and modify				
Family History	If documentation present, and error message present, right click Add, then right click and remove old documentation						
Obstetrical History							
Procedure and Surgical History	Mark all as Reviewed buttor	n is no longer a	active				
Problems and Diagnosis	Mail all as David	1					
Infectious Disease Risk Screening	Mark all as Reviewed						
Psychosocial and Spiritual	Social						
Conley Fall Risk Scale	💠 Add 🛒 Modify	Display: Act	tive 🗸				
Instrumental ADL Adult	Category	Details			Last Updated	Last Updated By	
Education Needs			us: Never (less than 100 in lifetim	e).	10/13/2022 1:48	opuated by	
Healthcare Decision Maker - Amb	Electronic Cigarette/Va						
Interpreter Services	Alcohol						
Review of Systems	Substance Use						
Behavioral Pain Score	Nutrition						
	Sexual	2					
FLACC Pain Score	Home/Environment	9	Add Sexual History				
NIPS Pain Score	Employment/School		Modify Sexual History	N			
NPASS Pain Score		Unknown	Remove Sexual History		10/13/2022 1:48		
		No	View Sexual History		10/13/2022 1:48		
			Properties				

- 3. Select the appropriate gender identity(ies).
 - a. Select Other to free text information.
- 4. Document any additional sexual history information needed and click OK.

Sexual Sexually active: Current partners: Self described orientation:		What is your current gender identity? (Check all that apply)	☐ Identifies as male ☐ Identifies as female ☐ Female-to-Male (FTM)/ Transgender Male/Tran ☐ Male-to-Female (MTF)/ Transgender Female/Tr ☐ Addl gender category or other, please specify (se ☐ Choose not to disclose ☐ Other:
History of STI's	○No ○Yes	Other sexual concerns:	Add Comment
Other contraceptive use:	^		~

5. Complete the remaining sections of the Intake PowerForm and sign the form by clicking the green check mark.

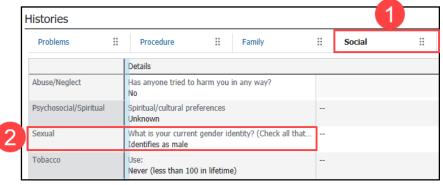


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Patient Gender Identity Notification

- Once a patient's appropriate gender identity that differs from their birth sex is documented, an *i* indicator displays on the patient's demographic bar in PowerChart.
- To view documented gender identity:
 - Navigate to the Histories Compenent on the Ambulatory Workflow MPage and select Social.
 - Gender identity information displays within the Sexual category.



Patient Preferred Name

• A patient preferred name may be documented within Revenue Cycle by entering the patient's preferred name in the Preferred First Name field within Demographics.

🔓 Demographics 🛛 📓 Images 🥸 Transact	ion History Viewer
Patient Relationships Insurance	
Legal Name Last Name	First Name
AMBCERNED	BARBARA
Preferred First Name	1

• The preferred name displays with parentheses on the Ambulatory Organizer in PowerChart and in the patient details on the tracking board in Revenue Cycle.

List (55) Day	Week Voday	y 🔊 04/08/2023 🛗	Patients for: Cl	ark MD, Kelly -		
Time	Duration	Patient		Details	Status	
⊿ Clinic - Munson F	amily Practice Cente	r				
8:00 AM	15 mins	AMBTRAINER, BRITTAN 42 Years, Female	Y (BRAD) FF	established Patie	nt Confirr	med
🔗 🚨 Patient Track	king 🖾 🚨 Kiosk Dash	hboard				
	April 10, 2023 👻	All Day Next 2 Hours Next	4 Houre	Group / Location: n Family Practice Ce		ointment State States
⊿ 08:00 AM Confirmed <se< th=""><th>t Status></th><th>AMBTRAINE AT4173218</th><th>R, BRITTANY AT0056128374</th><th>42 years </th><th>FP Established Pa</th><th>atient</th></se<>	t Status>	AMBTRAINE AT4173218	R, BRITTANY AT0056128374	42 years 	FP Established Pa	atient
		Demographics			Details	
-		Date Of Birth:	05/05/1980	Pi	rimary Guarantor:	
		Home Address:	1105 SIXTH ST	Er	ncounter Number:	AT005612
			TRAVERSE CITY MI	49684-2345	Encounter Date:	Apr 10, 2
AMBTRAINER, BRITTANY (BRAD)		Employer:		Re	eferring Physician:	
		Home Phone:			Facility:	Munson F
	TANY (BRAD)	Mobile Phone:		Cli	ient Organization:	
		Work Phone:		F	Primary Physician:	PHYSICIA
Complete Request	Address Validation 🛛 🗙	Eligibility Create Encounter	✓ Self-Pay Payme	ent Images		



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• A documented preferred name will also display as a Nickname within the Demographics MPage and within the Patient Information tab on the dark blue Menu in PowerChart.

Registration Information AMBTRAINER, BRITTANY 42 Years F DOB: 05/05/1980 Patient Portal: No Results FYI: No Race: White Martal Status: SINGLE Prefered Language: English AMBTRAINER, BRITTANY Dobt/5/1980 Age:42 years Sex:Female Code Status: Menu Image: Code Status: Patient Information Nurse View Demographics Visit List Relationship Summary Person Information Name: AMBTRAINER, BRITTANY Documentation + Add Address: SinGLE Type FULL NAME HISTORIC Allergies + Add Address: Ethnic Group: Unknown Previous (AMBTRAINER, BRI X Nickname X Allergies + Add Address: Ethnic Group: Unknown Previous (AMBTRAINER, BRI X	nce Car × Demo	graphics	× +				
42 Years F DOB: 05/05/1980 Patient Portal: No Results FYI: No Race: White Marital Status: SINGLE Prefered Language: English Relinion:	Registration Infor	mation					
DOB:5/5/1980 Age:42 years Sex:Female Code Status: Menu I Image: Age:42 years Sex:Female Code Status: Menu Image: Age:42 years Patient Information Image: Age:42 years Image: Age:42 years Nurse View Image: Age:42 years Image: Visit List Relationship Summary Person Information Image: AmBTRAINER, BRIITANY Image: AmBTRAINER, BRIITANY Outside Records Image: AmBTRAINER, BRIITANY Image: AmBTRAINER, BRIITANY Orders Image: AmBTRAINER, BRIITANY Image: Single Marital Status: SINGLE Image: Single Spiritual Pref.: Image: Single Image: AmBTRAINER, BRIIII Date of Death: Image: Single Image: Single Allergies Image: Add Image: Single Clinical Media Image: Single Image: Single Clinical Notes Image: Add Image: Single	42 Years F DOB: 05/ Patient Portal: No Re Race: Marital Status: Preferred Language: Religion: Nickname:	05/1980 esults FyI: No	SINGLE English				
Nurse View Demographics Visit List Relationship Summary Results Review Documentation + Add Outside Records Name: AMBTRAINER, BRITTANY Orders + Add Medication List + Add Task List Spiritual Pref.: Date of Death: Current Race : White Ethnic Group : Unknown Prefered Languag English Address: Address:	AMBTRAINER, BR DOB:5/5/1980	Age:42	years	Sex:Female		Code Status:	
Decomportantion + Add Outside Records Image: AMBTRAINER, BRITTANY Orders + Add Medication List + Add Task List Spiritual Pref.: Image: AMBTRAINER, BRITTANY Image: AMBTRAINER, BRITTANY Marital Status: SINGLE Spiritual Pref.: Image: AMBTRAINER, BRITTANY Date of Death: Image: BRAD Race : White Ethnic Group : Unknown Prefered Language English Address: Address:	Menu	* <	-> -> 🛉 🔒	Patient Information			
Results Review Person Information Documentation + Add Outside Records Name: Orders + Add Medication List + Add Spiritual Pref.: Date of Death: Date of Death: Race : Race : White Clinical Media Ethnic Group : Orderss + Add	Nurse View		emographics Visit	List Relationshin Summary			
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Orders + Add Marital Status: SINGLE Marital Status: SINGLE Task List Date of Death: - Allergies Allergies + Add Clinical Media Preferred Language English Clinical Notes + Add	Documentation	+ Add	Person Inform	ation			
Medication List + Add Spiritual Pref.:	Outside Records		Name:	AMBTRAINER, BRITTANY	Name History:		
Medication List + Add Task List Date of Death: - Date of Death: Allergies + Add Clinical Media Preferred Languag Clinical Notes + Add	Orders	+ Add	Marital Status:	SINGLE	Tures		LIISTORICAL
Task List Date of Death: Nickname , BRAD - Race : White Previous (AMBTRAINER, BRI X Allergies + Add Ethnic Group : Unknown Clinical Media Preferred Languag English Clinical Notes + Add Address:	Medication List	+ Add	Spiritual Pref.:				HISTORICAL
Race : White Allergies + Add Ethnic Group : Unknown Clinical Media Preferred Languag Clinical Notes + Add Address: Address	Task List		Date of Death:				
Allergies + Add Clinical Media Preferred Languag Clinical Notes + Add			Race :	White			
Clinical Notes + Add Preferred Language English	Allergies	+ Add	Ethnic Group :			(, BRAD)	X >
Clinical Notes + Add Address:	Clinical Media				×		
	Clinical Notes	+ Add					
	Form Browser			ADDRESS			
Growth Chart Home 1105 SIXTH ST	Growth Chart						
Health Data Archive TRAVERSE CITY, MI 496842345	Health Data Archive		TIONE		5		
Histories	Histories						
MAR	MAR						
MAR Summary Type STATUS	MAR Summary		Consent Status :	Type STATU	12		
Patient Information							