

Summary: Kyruus is an easy online scheduling platform that allows patients to book in-person and/or virtual care appointments at their convenience – without the need to speak with a scheduler. Real-time integration into Cerner allows patients to view appointment availability and to book an appointment quickly and easily.

Support: Ambulatory Informatics at 231-392-0229.

### Patient Process: From Find a Doctor

- 1. From the <u>MunsonHealthcare.org</u> website, click on Find a Doctor.
- 2. The patient can search by specialty, condition, or provider's name.
  - a. Details such as name, location, contact information, and availability will display.
- 3. Click Request Appointment.

**NOTE:** Patient matching from Kyruus to Cerner is automatically performed using the patient's First Name, Last Name, DOB, and Sex.

Jue Jue	Catherine Mary Balanda, I	NP 3 Request App	Request Appointment	
	Specialties Family Medicine	<ul> <li>Online booking</li> <li>Available within</li> <li>Video Visit</li> </ul>	3 days*	
Practice Locations		Phone	and the second s	
MHC Cadillac Primary Care 7985 South Mackinaw Trail, Cadillac, MI 49601 (Map)		231-876-6200		

4. Click the **Book Online** button and complete the necessary information on the subsequent pages.

Book an appointment directly online.	Appointment Info     First Name *	Review and Book spaces or hyphens) *
4 Book Online	John	
	Date of Birth * Gender *	Mobile Phone Number
	01 01 1980 Male	()
The patient will verify demographic	Address *	
and appointment information, then Book Appointm	1105 Sixth St	
click on the Book Appointment	Address 2 (Apt, Suite, PO Box, etc.)	
button to schedule.	Traverse City	5
a. A green check mark validates completion.	Email *	
Appointment Successfully Booked	no@no.com	
	Primary Insurance *	ce Member ID Number
Appointment ID 2625298	Self-pay/No Insurance -	
	What is the reason for your visit? *	
	Sick	



### **Kyruus EDUCATION MANUAL**

Find a Doctor or Schedule An Appointment

Enter a Condition, Specialty, or Provider Name

### Patient Process: From the Patient Portal

- 1. The patient will log into their Patient Portal account.
- To schedule an appointment, patients can search by specialty, condition, or provider's name:
  - a. From the **Home** page.
  - b. From the left menu, click

### Appointments, then Schedule an Appointment.

- 3. Details such as name, location, contact information, and availability will display.
- 4. Click Request Appointment.

an Appointment. information, and availability will display.							
See State	Catherine Mary Balanda, NP ACCEPTING NEW PATIENTS Specialties Family Medicine	4 Request Appointment ✓ Online booking ③ Available within 3 days* ☑ Video Visit					
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**W**MUNSON HEALTHCARE

< Appointments

View Upcoming Appointments

Schedule an Appointment

5. Click the **Book Online** button. Data will prepopulate from the patient's portal account information.



 The patient will verify demographic and appointment information, then click on the **Book Appointment** button to schedule.

**Book Appointment** 

a. A green check mark validates completion.







### **Kyruus EDUCATION MANUAL**

### **Office Staff Process: From Revenue Cycle**

**Patient scheduled appointments will appear on the provider's schedule immediately**. Encounters are created 30 days prior to the appointment date. Appointments will appear on the work queue based on the timeframes listed below due to the encounter creation date.

Timing of Appointment Scheduling – Timing of Appointments Showing in the Work Queue:

- Appointment scheduled within 1-6 days of selected appointment date Immediately.
- Appointment scheduled within 7-30 days of selected appointment date Overnight.
- Appointment scheduled 31 days or more from selected appointment date Will not display until the appointment is within 30 days.

Use the work queue to validate the accuracy and appropriateness of the appointment.

- 1. Open Revenue Cycle.
- 2. Click the Queues icon.
- 3. Click the **Work Queues** tab.
- 4. Click the **drop-down arrow** next to All.
- 5. Double click the **Direct Book Appointment Queue**.



- 6. Filter appointments by selecting the:
  - a. Facility.
  - b. Appt Date Range Start.
  - c. Appt Date Range End.
  - d. Appointment Type.

7. Click Perform Search.

**NOTE**: The **Appt Date Range End** must be set to one day past the date you are trying to capture on the report. I.e., To capture today's appointments, you would set the end date to tomorrow.

8. Click on the column headers to sort the list as desired.





- 9. Verify the patient's name, DOB, appointment date and time, appointment type, provider/resource, and the reason for visit (from the comment section).
- 10. Right click on the patient and select **Direct Book Modify Encounter**.



Details Guarantor Insurance				
Modify Encounter				^
Location Details	Encility	Duilding	Location	
* AM0056084478	Cadillac Primary Care	Cadillac Primary Care	Cadillac Primary Care	
Encounter Type	Confidentiality Level	Medical Service		
Clinic				
Client Bill	يور المتحصي محالي	and the second s	ويستعدون والمستقدم والمستعين	a de marche anna de la
		the second second		
Encounter Information				
Direct Book Review Complete?				
No				
Yes				
Туре	Comments			
A state a state of the state of the	and a second	and the strength of the second	Contraction of the second second	12 12
				Save Cancel

#### 11. In the **Direct Book Review Complete?** field:

- a. Select **Yes** to remove the appointment from the work queue.
- b. Select **No** to keep the appointment on the work queue for further processing.
- Created Date Direct Book Review Patient Name ZZZ Tonic Test, J
  10/03/2022 3:10 P. No ZZZ Tonic Test, J
  10/04/2022 9:05 AM ZZZ Tonic Test, J
  10/06/2022 11:07 AM John Tonic2. ZZ

12. Click Save.

#### **Additional Resources:**

Kyruus Direct Book Scheduling Demo

Kyruus Online Scheduling Education – Training Session