

# Medication History Documentation for Clinical Staff

## Cerner PowerChart Ambulatory EDUCATION

Clinical Staff Orders

Med Not Found/Not Known/NonFormulary ("little pink pill")

netFORMIN (metFORMIN 1000 mg oral tablet, extended release)

1 Tab, Oral, 1200 Daily, takes for headache

metoprolol (Metoprolol Tartrate 25 mg oral tablet) 1 Tab, Oral, BID, 60 Tab, 0 Refill(s)

1 Tab, Oral, Daily, 30 Tab, 0 Refill(s)

Accurate medication history documentation at office visits is an important part of patient care and helps avoid preventable adverse drug events, which in turn decreases mortality, morbidity, and health care costs. Medication history documentation includes reviewing existing medication compliance and adding additional home medications as needed. An accurate medication review should include using two information sources.

### **Home Medication Compliance Documentation**

The intake process includes the patient's home medication review and compliance documentation and is performed at each visit within Document Medication by History.

Problem List

Home Medications

Ambulatory Nursing W. Ambulatory Summary - Pri... X

Home Medications (7)

Access Document Medication by History from:

- 1. Within the Ambulatory Nursing Workflow page:
  - a. Navigate to the Home Medications component.
  - b. Click on Complete History.
- 2. Within the Intake form:
  - a. Select Allergies and Medications.
  - b. Click on Document Medication by Hx.



## External Rx History:

## Accessing the External Rx History is the most

accurate way to view and update the current medication history and medication details.

**Note:** It may not be a complete list and will not include prescriptions that were paid for out of pocket, filled through the VA, or various other exceptions.

- 3. To access External Rx History:
  - a. Click on the External Rx History drop-down and select Import.
     b. An Rx History Patient Consent window may display. This is obtained at patient registration but also needs to be acknowledged electronically.
     c. Click Consent Granted.

**Consent Granted** 

nsent Denied

Cancel

External Rx History



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- 4. The External Rx History window opens:
  - Import will display a sideby-side comparison of the External Rx History on the left and the current medication list on the right and allows a oneclick addition of the External Rx History prescriptions to the patient's current medication list.
- 5. Selecting the scroll in the ho the Add As column will move the selected medication along with the medication details to the home medication list.

Once the medications have been added to the home medication list, the **compliance** must be completed.

- Right click on the selected medication and select Add/Modify Compliance.
- In the displayed **Details** pane, update the Status, Information source, last dose if applicable and add any additional comments necessary. Repeat steps 3 and 4 foreach medication listed.

#### External Rx History 5 Order Mana/Details Last Fill O M. history as of: 06/26/2019 14:21:31 EDT OCELLA 3 MG-0.03 MG TABLET 2 5 05/21/2019 (Refill(s) OCELLA 3-0.03MG Tablet 2 B O Refill(s) 05/21/2019 Indicates a T. Medication NOT in RIZATRIPTAN 10 MG TABLET Tapering Dose, Oral 8 5 05/13/2019 the current П. medication list 1 Tab, Oral, BID, 60 RIZATRIPTAN 10 MG TABLET FT. 04/17/2019 81 1 Puff, Inh, QID, PRN BUTALB-ACETAMIN-CAFF 50-325-40 8 1 Tab. Oral Daily, 30 D. PROPRANOLOL ER 80 MG CAPSULE Tab, Oral, Daily, 30 02/26/2019 pering Dose, Oral Select Scroll to move a medication to the Document Medication by Hx.

**Note**: It is important to add the medication with all details (doses/route/directions) to the home medication list, this will allow the medication to flow into the MAR.

	Order Name	Status	Details		Last Dose Date/Time	Information Source	Com
	( <mark>)</mark> M	edication hi	story has n	ot yet been documented. Please document th	ne medication history for t	his patient encounter.	
⊿	Home Medications						
	warfarin (warfarin 5 mg oral tablet)	Prescribed	= 1 Tab e	Complete		Patient	Still t as pre
	📕 metoprolol (Metoprolol	Prescribed	= 1 Tab e	Cancel/DC		Patient	Still t
	Tartrate 25 mg oral ta			Delete/Void			as pr
<							
	Thetails			Add/ Modily Compliance			
•	Details						
۲ الا	Compliance 7			Order Information	Lact dors date/tim		
St	Compliance 7		A.	Order Information	Last dose date/tim	1e	
St St	Compliance 7			Order Information Information source Patient	Last dose date/tim		EI
St St C	Compliance 7 atus itill taking, as prescribed course Completed			Order Information Information source Patient	Last dose date/tim	le V	EI
St St S	till taking, as prescribed			Order Information Information source Patient	Last dose date/tim		] <b>₽</b> E(
St St C S	till taking, as prescribed ourse Completed (ill taking, as prescribed to taking		L.	Order Information Information source Patient	Last dose date/tim		<b>] €</b> E
St St C S N S	till taking, as prescribed bit taking, as prescribed bit taking, as prescribed bit taking, or prescribed bit taking, not as prescribed			Order Information Information source Patient	Last dose date/tim		<b>•</b> EI
St St S S S S U	Compliance 7 atus Xill taking, as prescribed iourse Completed Vill taking, as prescribed lot taking till taking, not as prescribed nable to obtain			Order Information Information source Patient	Last dose date/tim	le	EI

Note: A comment is required for all statuses except 'Still taking, as prescribed '.

Use Last Compliance checkbox is available to use and will pull in the last compliance documented for every medication that was previously charted. Caution: If this function is used, it is still necessary to confirm compliance status for all medications.

## Adding Medications to the Home Medications list

Within the Document Medication by History, additional home medications may be manually added.

- 1. Click on 🕇 Add
- 2. Type the medication in the Search field to display options. **NOTE**: Do **NOT** free text the medication



3. Click the correct medication sentence with the details attached. The Details for (the selected medication) will display and may be modified as needed.

**Note**: Remember to enter the medication and dose as the patient states. Examples: Furosemide vs. Lasix and 1/2 of a 20 mg tablet vs 10 mg tablet.



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Order Comments are visible to

- a. Medication details need to be added in the Details tab.
  Enter the correct dose, route, and frequency of the medication.
- 4. Add Order Comments if needed.
- 5. Click on the **Compliance** tab to add the Compliance Status.
- 6. Add **Special Instructions** as necessary.

furosemide (Lasix 20 mg oral tablet)	Document = 1 Tab each dose, Or Order Comment Exam	al, Daily, # 30 Tab, Remi(s): 0 ople			
Details for <b>furosem</b>	ide (Lasix 20 mg oral	tablet)			
Dose	Route of Administration	Frequency	Duration	Dispense	Refill
🥥 1 Tab	🗋 Oral	🔲 Daily	a	30 Tab	
PRN:	~	]	Special Instructions:	Example: Prednisone taper	^
Requested Refill Date:	**/**/***	EDT	6	Insulin sliding scale dosing	~

**Note**: Text added to Order Comments and/or Special Instructions is visible to the provider within Medication Reconciliation workflows. Pharmacy **will not** see comments from Order Comments and may not notice Special instructions.

## **Completing Medications:**

Medications may be completed if a patient has completed a medication, there is a duplicate medication, or to remove a documented historical medication from a patient's medication list when ordering the medication as a prescription. **Note:** Only complete prescribed medications if the patient has completed the medication course or have been directed to discontinue the medication by the prescribing provider.

## To **complete** a medication:

- 5. From the Home Medications Component on the Ambulatory Workflow page: highlight the medication(s),
  - click Complete, and Sign.



Display: All Active Medications

6

△ Medications

Status:

~ ...

Right Click

Document History

Meds History

Rene

Modify

Suspend

Done

Outpatient

6. From the Medication List: right click on the medication and select Complete, click Orders for Signature, and Sign.

Once all medications have been reviewed and the compliance status has been completed:

- 7. Click the Document History button to complete the medication review.
- 8. Reconciliation Status will show a green check mark next to Meds History on both the Intake form and Ambulatory Nursing Workflow page. This can be found in two places:
  - a. The Intake Powerform.
  - b. Ambulatory Nursing Workflow.

**Note**: Once Document Medication by History is completed, the provider can complete the medication reconciliation process.