

eClinicalWorks Update – Progress Note for Providers and Clinical Staff

eClinicalWorks Ambulatory EDUCATION

Why: All clinics using eClinicalWorks will be transitioning from the Desktop version of eClinicalWorks to the URL version of eClinicalWorks. The URL version has all the functionality of the desktop version plus some additional helpful functions. This document will show upgrades made to the progress note.

Progress Note – URL Version

Please note that all the functions from the Desktop version are still available.

The screenshot displays the eClinicalWorks URL interface for a patient named Zzztest, Train Zelda. The main area shows the patient's demographic information, including name, date of birth (05/07/1974), age (49 Y), sex (Female), and address. The 'Subjective' section lists 'Chief Complaint(s)' as Fatigue, 'HPI' as empty, and 'Current Medication' as Metformin and Diet Manage. The right-hand panel, titled 'healow Insights', shows 'Global Alerts' for WHEELCHAIR and HIPAA, an 'Advance Directive' for surrogate decision maker assignment, and a 'Problem List' with various medical conditions like Type 2 diabetes, hypertension, and chronic kidney disease.

New Functionality in the Provider Workflow

By clicking on the **Click to add** symbol, a new field opens without opening a pop-up window. These new fields contain an abbreviated version of the options available in each section. This function is now available in the following sections:

- HPI
- Examination
- Physical Examination
- Treatment
- Next Appointment
- Visit Code
- Procedure Code

The first inset shows the 'Subjective' section with 'HPI:' followed by a 'Click to add' icon. A dropdown menu appears with a search bar containing asterisks and a list of options, including 'Examination >', 'OK', and 'Cancel'. The second inset shows the 'Billing Information' section with 'Visit Code:' followed by a 'Click to add' icon. A dropdown menu appears with a search bar containing 'CPT' and a list of options, including 'Procedure Codes >' and 'Cancel'.